

**Carol Breeding Arvin, M.A.**

**Intake/Insurance Information**

**Client information**

Today's date: \_\_\_\_\_

Name: (first, middle initial, last) \_\_\_\_\_

Address: \_\_\_\_\_ City/state/zip \_\_\_\_\_

Phones: Cell \_\_\_\_\_ Home \_\_\_\_\_ Work \_\_\_\_\_

Date of birth: \_\_\_\_\_ SS# \_\_\_\_\_

**Insured party (if different than client)**

Name: (first, middle initial, last) \_\_\_\_\_

Address: \_\_\_\_\_ City/state/zip \_\_\_\_\_

Phones: Cell \_\_\_\_\_ Home \_\_\_\_\_ Work \_\_\_\_\_

Date of birth: \_\_\_\_\_ SS# \_\_\_\_\_

**Insurance information:**

Insurance company/plan name: \_\_\_\_\_

Member ID# \_\_\_\_\_ Group #: \_\_\_\_\_

Employer: \_\_\_\_\_ Referred by? \_\_\_\_\_

Customer service phone number: \_\_\_\_\_ Payer ID: \_\_\_\_\_

Claims mailing address: \_\_\_\_\_

I hereby authorize release of information required to process claims and authorize payment to my counselor. I also agree to pay any fees still owing after insurance claims have been processed and remitted.

If I am not using insurance, I agree to pay all fees agreed upon with my counselor.

Client or insured party signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Office use only:**

Dx \_\_\_\_\_ # sessions \_\_\_\_\_ Deductible \_\_\_\_\_ Copay \_\_\_\_\_

**Carol Breeding Arvin, M.A.**

**Intake/Insurance Information**

**Secondary Insurance information:** \_\_\_\_\_ Today's date \_\_\_\_\_

Client name: \_\_\_\_\_

**Insured party:**

Name: (first, middle initial, last) \_\_\_\_\_

Address: \_\_\_\_\_

City/state/zip \_\_\_\_\_ Home  
phone: \_\_\_\_\_

Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Date of birth: \_\_\_\_\_ SS# \_\_\_\_\_

Insurance company/plan name: \_\_\_\_\_

Member ID# \_\_\_\_\_ Group #: \_\_\_\_\_

Employer: \_\_\_\_\_

Customer service phone number: \_\_\_\_\_ Payer ID: \_\_\_\_\_

Claims mailing address: \_\_\_\_\_

\_\_\_\_\_

I hereby authorize release of information required to process claims and  
authorize payment to my counselor. I also agree to pay any fees still owing after  
insurance claims have been processed and remitted.

Client or insured party signature: \_\_\_\_\_ Date: \_\_\_\_\_